

Statement of Trust Income Allocations and Designations

Select: T3 R16 AMENDED POSTING SUBSCRIPTION RECEIPTS

TAXATION YEAR: 2021

TRUST NAME: DREAM INDUSTRIAL REAL ESTATE INVESTMENT TRUST
 ADDRESS (1): 30 ADELAIDE STREET EAST
 ADDRESS (2): SUITE 301
 CITY: TORONTO
 PROVINCE: ON
 COUNTRY CODE: CAN
 POSTAL CODE: M5C3H1

Preparer information:
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TIN#: T32015197
 CUSIP#: 26153W109
 QUEBEC TAX ID:

This file is incomplete and cannot be uploaded via CDS. Please ensure:
 - All cells shaded in blue are filled in (including cell G15: calculation method)
 - Macro has not been tampered with (copy and paste is not permitted)
 - Distribution factors are reported sequentially (e.g., 4 quarterly distributions must be reported in columns D through G)

CALCULATION METHOD: RATE
 PER CENT - ALLOCATION MUST ADD TO 100
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

1) CORPORATE ACTIONS
 WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT COULD AFFECT T3/RL-16 TAX REPORTING?: No
 2) WAS THERE ANY U.S.-SOURCE INCOME DISTRIBUTED IN REPORTING TAX YEAR?: Yes
 TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):
 3) IS CAPITAL GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?: Yes
 Part XIII Tax (Income Tax Act)
 4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?: Yes
 Part XIII.2 Tax (Income Tax Act)

			Distribution 1	Distribution 2	Distribution 3	Distribution 4	Distribution 5	Distribution 6	Distribution 7	Distribution 8	Distribution 9	Distribution 10	Distribution 11	Distribution 12	Distribution 13	Distribution 14	
T3 Box No.	R16 Box No.	Total Distribution (\$) Per Unit	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833			
		Record Date	2021/01/29	2021/02/26	2021/03/31	2021/04/30	2021/05/31	2021/06/30	2021/07/30	2021/08/31	2021/09/30	2021/10/29	2021/11/30	2021/12/31			
		Payment Date	2021/02/12	2021/03/15	2021/04/15	2021/05/14	2021/06/15	2021/07/21	2021/08/13	2021/09/15	2021/10/15	2021/11/15	2021/12/15	2022/01/14			
		Total Cash Distribution (\$) Per Unit	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833		
		Total Non Cash Distribution (\$) Per Unit															
		Total Income (\$) per unit being allocated	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833			
21	A	Capital gain	0.00679	0.00679	0.00679	0.00679	0.00679	0.00679	0.00679	0.00679	0.00679	0.00679	0.00679	0.00679			
49	C1	Actual Amount of Eligible Dividends															
23	C2	Actual Amount of Non Eligible Dividend															
24	E	Foreign Business Income															
25	F	Foreign Non-Business Income	0.02899	0.02899	0.02899	0.02899	0.02899	0.02899	0.02899	0.02899	0.02899	0.02899	0.02899	0.02899			
26 OTHER INCOME	G	G- Other Income (Investment Income)	0.00029	0.00029	0.00029	0.00029	0.00029	0.00029	0.00029	0.00029	0.00029	0.00029	0.00029	0.00029			
42	M	Return of Capital	0.02343	0.02343	0.02343	0.02343	0.02343	0.02343	0.02343	0.02343	0.02343	0.02343	0.02343	0.02343			
X	X	Non Reportable Distribution															
30	H	Capital gains eligible for deduction															
33	K	Foreign business income tax paid															
34	L	Foreign non-business income tax paid	0.00117	0.00117	0.00117	0.00117	0.00117	0.00117	0.00117	0.00117	0.00117	0.00117	0.00117	0.00117			
		Total Income Allocation (check figure)	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833	0.05833			

CHECK: When the calculation method is Rate, row 24 should match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will appear in this row for completed columns.

NOTES: