

**Statement of Trust Income Allocations and Designations**

Select:  T3  R16  AMENDED POSTING  SUBSCRIPTION RECEIPTS

TAXATION YEAR: 2023

TRUST NAME: DREAM IMPACT TRUST  
 ADDRESS (1): 30 ADELAIDE STREET EAST  
 ADDRESS (2): SUITE 301  
 CITY: TORONTO  
 PROVINCE: ON  
 COUNTRY CODE: CAN  
 POSTAL CODE: M5C3H1

TIN#: T33390474  
 CUSIP#: 26154L102  
 QUEBEC TAX ID: 4029996283

Preparer information:  
 CONTACT NAME: MEAGHAN PELOSO  
 DATE PREPARED: 2024/02/28  
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SYMBOL: MPCT.UN-CA  
 WEBSITE: <https://www.dream.ca/impacttrust/> Go

CALCULATION METHOD: RATE  
 PER CENT - ALLOCATION MUST ADD TO 100  
 RATE - ALLOCATION TOTAL MUST ADD TO TOTAL INCOME (\$) PER UNIT BEING ALLOCATED

1) CORPORATE ACTIONS  
 WAS THE TRUST INVOLVED IN ANY CORPORATE ACTION(S) THAT COULD AFFECT T3/RL-16 TAX REPORTING?: No  
 2) WAS THERE ANY U.S.-SOURCE INCOME DISTRIBUTED IN REPORTING TAX YEAR?: No  
 TAXABLE CANADIAN PROPERTY (TCP) APPLICABLE TO NON-RESIDENT UNITHOLDERS (NR4):  
 3) IS CAPITAL GAINS (BOX 21/A) DISTRIBUTION NR TAXABLE?: No  
 Part XIII Tax (Income Tax Act)  
 4) IS ASSESSABLE DISTRIBUTIONS (ROC BOX 42/M) NR TAXABLE?: Yes  
 Part XIII.2 Tax (Income Tax Act)

			Distribution 1	Distribution 2	Distribution 3	Distribution 4	Distribution 5	Distribution 6	Distribution 7	Distribution 8	Distribution 9	Distribution 10	Distribution 11	Distribution 12	Distribution 13	Distribution 14		
T3 Box No.	R16 Box No.	Total Distribution (\$) Per Unit	0.03333	0.01333	0.01333	0.01333	0.01333	0.05333	0.05333	0.05333	0.05333	0.05333	0.05333	0.05333	0.05333			
		Record Date	2023/01/31	2023/02/28	2023/03/31	2023/04/28	2023/05/31	2023/06/30	2023/07/31	2023/08/31	2023/09/29	2023/10/31	2023/11/30	2023/12/29				
		Payment Date	2023/02/15	2023/03/15	2023/04/14	2023/05/15	2023/06/15	2023/07/14	2023/08/15	2023/09/15	2023/10/13	2023/11/15	2023/12/15	2024/01/15				
		Total Cash Distribution (\$) Per Unit	0.03333	0.01333	0.01333	0.01333	0.01333	0.05333	0.05333	0.05333	0.05333	0.05333	0.05333	0.05333	0.05333	0.05333		
		Total Non Cash Distribution (\$) Per Unit																
<b>Total Income (\$) per unit being allocated</b>			<b>0.03333</b>	<b>0.01333</b>	<b>0.01333</b>	<b>0.01333</b>	<b>0.01333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>			
21	A	Capital gain																
49	C1	Actual Amount of Eligible Dividends																
23	C2	Actual Amount of Non Eligible Dividend																
24	E	Foreign Business Income																
25	F	Foreign Non-Business Income																
26 OTHER INCOME	G	G- Other Income (Investment Income)																
42	M	Return of Capital	0.03333	0.01333	0.01333	0.01333	0.01333	0.05333	0.05333	0.05333	0.05333	0.05333	0.05333	0.05333	0.05333			
X	X	Non Reportable Distribution																
30	H	Capital gains eligible for deduction																
33	K	Foreign business income tax paid																
34	L	Foreign non-business income tax paid																
<b>Total Income Allocation (check figure)</b>			<b>0.03333</b>	<b>0.01333</b>	<b>0.01333</b>	<b>0.01333</b>	<b>0.01333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>	<b>0.05333</b>			

**CHECK:** When the calculation method is Rate, row 24 should match row 40; when the calculation method is Percentage rows 25 to 39 should add up to 100, when correct, no error message will appear in this row for completed columns.

NOTES:

